



Insurance Agent of Record Services

REQUEST FOR PROPOSALS CITY OF UMATILLA, OREGON

ADDENDUM #1

1. RFP Questions

Q1: May we have a copy of your current policy to review?

A1: Yes, a copy of our coverage declarations is attached to this addendum.

Q2: Do you have any scoring criteria or numeric ratings by question? If so, may we see what that will look like?

A2: Proposals will be evaluated on the following criteria. As they will not be weighted or prioritized, each item will be worth 25 points for a total of 100 possible points.

- A. Experience and Qualifications
- B. Public Sector Pool Experience
- C. Compensation
- D. References

Q3: Who is your current health insurance carrier?

A3: Our health insurance is through CIS. We offer the CIS Copay F RX7 plan with CIS Vision-A and the hearing aid and alt care riders and give our employees the option of Willamette Dental-A or CIS Dental II with orthodontic rider.

Q4: Do you have any upcoming operational or event plans for the City that could require insurance coverage outside what's currently provided by your existing policy? Such as an inflatable park at the marina or a music festival?

A4: The City is putting on its' first major three day music festival, Rock the Locks, in October 2023. This will be an annual event requiring special event insurance. We also have our annual Landing Days event in June which includes a parade, vendors, kids' games, live entertainment. We have previously explored the idea of an inflatable water park but at this time, the permitting and environmental considerations have made that an unviable option. We also have special insurance policies for pollution coverage of the marina fuel tanks and liability for the NFL Flag Football program put on annually by our Parks & Recreation department.

CIS Public Entity Liability Coverage Declarations



citycounty insurance services
cisoregon.org

Certificate of Membership Number: 22LUMA Coverage Period: 7/1/2022 to 7/1/2023

Named Member
City of Umatilla
PO Box 130
Umatilla, OR 97882

Agent of Record
Graybeal Group, Inc.
100 E Gladys Ave, Ste A
Hermiston, OR 97838

Coverage*	Per Occurrence	Annual Aggregate	Per Occurrence Deductible / SIR*	Agg/Retro Deductible
Public Entity Liability Coverage (Including Auto Liability) as described in CIS General & Auto Liability Coverage Agreement	\$200,000	\$600,000	NONE	None

Forms Applicable: CIS General & Auto Liability Coverage Agreement - CIS GL/AL (7/1/2022)

Coverage*	Per Occurrence	Annual Aggregate		
Excess Public Entity Liability Coverage as described in the CIS Excess Liability Coverage Agreement (limits shown are excess of primary coverage limits)	\$4,800,000	\$14,400,000		

Forms Applicable: CIS Excess Liability Coverage Agreement - CIS XS GL (7/1/2022)

*Refer to the CIS General & Auto Liability Coverage Agreement and CIS Excess Liability Coverage Agreement and endorsements (if any) for detailed coverages, special deductibles, limits, sublimits, exclusions, and conditions that may apply.

Excess Liability Coverage does not provide Uninsured Motorist coverage.

Coverage	Contribution
General Liability	\$76,393.22
Auto Liability	\$13,749.25
Excess Liability	\$0.00
Liability Total	\$90,142.47

Patrick Priest
Executive Director, CIS Trust

Auto Physical Damage Coverage Declarations



citycounty insurance services
cisoregon.org

Certificate of Membership Number: 22APDUMA

Coverage Period: 7/1/2022 to 7/1/2023

Named Member
City of Umatilla
PO Box 130
Umatilla, OR 97882

Agent of Record
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Autos Covered*	Coverage Limit	Comprehensive Deductible	Collision Deductible	Contribution
Scheduled Autos	Per Schedule**	Per Schedule**	Per Schedule**	\$18,839.03
Rented or Leased Autos (60 days or less)	ACV Not to Exceed \$100,000	\$100	\$500	Included
Newly Acquired Autos	Included	\$100	\$500	Included

*This represents only a brief summary of coverages. Please refer to CIS Auto Physical Damage Coverage Agreement for detailed coverages, exclusions, and conditions that may apply.

Total Contribution:

\$18,839.03

Forms Applicable:

CIS Auto Physical Damage Coverage Agreement - CIS APD (7/1/2022)

**Current CIS Auto Schedule

Patrick Priest
Executive Director, CIS Trust

Property Coverage Declarations



citycounty insurance services
cisoregon.org

Certificate of Membership Number: 22PUMA

Coverage Period: 7/1/2022 to 7/1/2023

Named Member

City of Umatilla
PO Box 130
Umatilla, OR 97882

Agent of Record

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100 E Gladys Ave, Ste A
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Coverage Limits (Per Occurrence):*

Building and Contents and PIO	Per current CIS Property Schedule
Mobile Equipment	Per current CIS Mobile Equipment Schedule
Earthquake	\$5,000,000
Excess Earthquake - Coverage applies only if coverage limit is shown. <i>None</i>	
Flood	\$5,000,000
Excess Flood - Coverage applies only if coverage limit is shown. <i>None</i>	
Combined Loss of Revenue and Rental Value	\$1,000,000
Combined Extra Expense and Rental Expense	\$1,000,000
Property in Transit	\$1,000,000
Hired, Rented or Borrowed Equipment	\$150,000
Restoration/Reproduction of Books, Records, etc.	\$100,000
Electronic Data Restoration/Reproduction	\$250,000
Pollution Cleanup	\$25,000
Crime Coverage	\$50,000
Police Dogs (if scheduled)	\$15,000
Off Premises Service Interruption	\$100,000
Miscellaneous Coverage	\$50,000
Personal Property at Unscheduled Locations	\$15,000
Personal Property of Employees or Volunteers	\$15,000
Unscheduled Fine Arts	\$100,000
Temporary Emergency Shelter Restoration	\$50,000
Difference In Conditions - Earthquake & Flood (if any):	\$0
Extra Items (if any):	

***This represents only a brief summary of coverages. Please refer to CIS Property Coverage Agreement for detailed coverages, exclusions, and conditions that may apply.**

Locations Covered:	Per current CIS Property Schedule.
Perils Covered:	Risks of Direct Physical Loss subject to the terms, conditions and exclusions contained in the coverage forms listed below under Forms Applicable.
Deductibles:	\$1,000 Per occurrence except as noted and as follows (if any). \$1,000 Per occurrence on scheduled mobile equipment items. Earthquake and Flood: Special deductibles and restrictions per Section 2 of the CIS Property Coverage Agreement.
Total Contribution:	\$68,922.93 (Property) \$0.00 (Excess Earthquake) \$0.00 (Excess Flood) \$0.00 (Difference In Conditions)
Forms Applicable:	CIS Property Coverage Agreement - CIS PR (7/1/2022)

Patrick Priest
Executive Director, CIS Trust

Equipment Breakdown Coverage Declarations



citycounty insurance services
cisoregon.org

Certificate of Membership Number: 22BUMA

Coverage Period: 7/1/2022 to 7/1/2023

Named Member

City of Umatilla
PO Box 130
Umatilla, OR 97882

Agent of Record

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Coverage Limits:*

Property Damage	Per current CIS Property Schedule or \$100,000,000, whichever is less.
Rental Value/Rental Expense	Included in Property Damage
Extra Expense	Included in Property Damage
Service Interruption	Included in Property Damage
Drying out following a flood	Included in Property Damage
Course of Construction	Included in Property Damage
Computer Equipment	Included in Property Damage
Portable Equipment	Included in Property Damage
CFC Refrigerants	Included in Property Damage
Hazardous Substance	\$2,000,000
Data Restoration	\$250,000
Perishable Goods	\$2,000,000
Expediting Expense	\$2,000,000
Demolition	\$2,000,000
Ordinance or Law	\$2,000,000
Off Premises Property Damage	\$250,000
Contingent Rental Value/Rental Expense	\$250,000
Newly Acquired Locations	\$1,000,000 / 365 Days Max
Extended Period of Restoration	30 Days

***This represents only a brief summary of coverages. Please refer to CIS Equipment Breakdown Coverage Agreement for detailed coverages, exclusions, and conditions that may apply.**

Locations Covered:

Per current CIS Property Schedule.

Deductible:

\$1,000 All Coverages: 24 hour waiting period applies for service interruption.

Contribution:

Included

Forms Applicable:

CIS Equipment Breakdown Coverage Agreement - CIS BM (7/1/2022)

Patrick Priest
Executive Director, CIS Trust

Cyber Security Coverage Declarations



citycounty insurance services
cisoregon.org

Certificate of Membership Number: 22CYBUMA

Coverage Period: 7/1/2022 to 7/1/2023

Named Member

City of Umatilla
PO Box 130
Umatilla, OR 97882

Agent of Record

Graybeal Group, Inc.
100 E Gladys Ave, Ste A
Hermiston, OR 97838

Cyber Security Coverage

Pool-wide aggregate limit per coverage year, \$5,000,000.

Coverage Limit*	\$50,000
Notification Costs	Included
Third Party Liability	Included
Penalties	Included
Extortion	Included
Breach Coaching	Included
Public Relations Consulting	Included
Credit Monitoring	Included
Impersonation Fraud Coverage	Included

***This represents only a brief summary of coverages. Please refer to the CIS Cyber Security Coverage Agreement for detailed coverages, exclusions, and conditions that may apply.**

Deductible:

\$5,000

Contribution:

Tier 1: \$3,600.00

Tier 2: \$0.00

Total: \$3,600.00

Forms Applicable:

CIS Cyber Security Coverage Agreement - CIS CYBER (7/1/2022)

Patrick Priest
Executive Director, CIS Trust